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JUL 25 2016

S.D. SEC. OF STATE

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Mark V. Meierhenry
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Of Counsel

July 21, 2016

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Custer School District No. 16-1
Custer and Pennington Counties, South Dakota
\$4,425,000 Limited Tax Capital Outlay Refunding Certificates,
Series 2016A (Crossover Partial Advance Refunding)

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,
Certified Paralegal

Enc.

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with attorneys licensed in South Dakota, North Dakota, Nebraska, Minnesota, and Iowa.

CUSTER SCHOOL DISTRICT NO. 16-1
CUSTER AND PENNINGTON COUNTIES, SOUTH DAKOTA
LIMITED TAX CAPITAL OUTLAY REFUNDING CERTIFICATES
(CROSSOVER PARTIAL ADVANCE REFUNDING), SERIES 2016A

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BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077


FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any Capital Outlay, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Custer School District No. 16-1
2. Designation of issue: Limited Tax Capital Outlay Refunding Certificates (Crossover Partial Advance Refunding), Series 2016A
3. Date of issue: July 19, 2016
4. Purpose of issue: For the purpose of providing funds, combined with interest earnings and other deposits in the escrow account, to be used for the purpose of (1) advance refunding the principal amount of \$4,225,000 of Refunded Certificates maturing January 1, 2021 through January 1, 2030 to be redeemed on January 1, 2020, (2) providing for interest on the Certificates from July 19, 2016 to and including January 1, 2020, and (3) paying cost of issuance of the Certificates.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$4,425,000
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax Capital Outlay Refunding Certificates (Crossover Partial Advance Refunding), Series 2016A is true and correct on this 19th day of July 2016.

By: 
Its: Business Manager

CERTIFICATE DEBT SERVICE

**CUSTER SCHOOL DISTRICT 16-1, SOUTH DAKOTA
LIMITED TAX CAPITAL OUTLAY REFUNDING CERTIFICATES, SERIES 2016A
Crossover Partial Advance Refunding of Series 2010A (Build America Certificates)
BQ, 'A+' Rating, 2030 Final Maturity
Revised Final Pricing, Final SLGS**

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
01/01/2017			40,149	40,149	
06/30/2017					40,149
07/01/2017			44,610	44,610	
01/01/2018			44,610	44,610	
06/30/2018					89,220
07/01/2018			44,610	44,610	
01/01/2019			44,610	44,610	
06/30/2019					89,220
07/01/2019			44,610	44,610	
01/01/2020			44,610	44,610	
06/30/2020					89,220
07/01/2020			44,610	44,610	
01/01/2021	410,000	2.000%	44,610	454,610	
06/30/2021					499,220
07/01/2021			40,510	40,510	
01/01/2022	415,000	2.000%	40,510	455,510	
06/30/2022					496,020
07/01/2022			36,360	36,360	
01/01/2023	425,000	2.000%	36,360	461,360	
06/30/2023					497,720
07/01/2023			32,110	32,110	
01/01/2024	425,000	2.000%	32,110	457,110	
06/30/2024					489,220
07/01/2024			27,860	27,860	
01/01/2025	435,000	2.000%	27,860	462,860	
06/30/2025					490,720
07/01/2025			23,510	23,510	
01/01/2026	445,000	2.000%	23,510	468,510	
06/30/2026					492,020
07/01/2026			19,060	19,060	
01/01/2027	455,000	2.000%	19,060	474,060	
06/30/2027					493,120
07/01/2027			14,510	14,510	
01/01/2028	460,000	2.000%	14,510	474,510	
06/30/2028					489,020
07/01/2028			9,910	9,910	
01/01/2029	475,000	2.000%	9,910	484,910	
06/30/2029					494,820
07/01/2029			5,160	5,160	
01/01/2030	480,000	2.150%	5,160	485,160	
06/30/2030					490,320
	4,425,000		815,009	5,240,009	5,240,009